



Credit and Loans – Consumer Loans

Credit Application Checklist

Here's a list of the information that lenders typically request from each person who applies for a personal loan or line of credit. Save time by gathering this information before you apply:

Personal and Contact Information

CHECK	ITEM
	Name
	Social Security Number
	Date of Birth (minimum age requirement)
	Mother's Maiden Name
	Email Address
	Home Telephone Number
	Current Address (and mailing address if different from residential address)
	Previous Address (If you've lived at current less than three years)

Employment and Income Information

CHECK	ITEM
	Occupation
	Work Phone Number
	Employer Name
	Previous Employer (if you've worked at current less than three years)
	Gross Monthly Income Amount and Source(s) of Income (all sources you want considered for your loan)
	Monthly Mortgage or Rent Payment Amount

Loan Information

CHECK	ITEM
	Type of Loan or Line you are Applying For
	Desired Term (If You're Applying for a Personal Loan)
	Loan or Line Amount
	Preferred Payment Due Date
	Vehicle Information (if applicable)

Additional Documents (requested as necessary)

Once your application is reviewed, your lender may request additional information from you such as:

CHECK	ITEM
	Recent Pay Stubs, W2s or Tax Returns
	Utility Bills (to be verified)
	Copy of Driver's License or Social Security Card
	Copy of Purchase Order or Bill of Sale for Auto/RV Loans (except when refinancing)